

# Tax Calendar - Year 2024-25

NOVEMBER-2024	DECEMBER-2024	JANUARY-2025	FEBRUARY-2025
<b>Tax Advisory and Planning Time.</b>		<b>Tax Prep. Process Starts for 2024.</b>	
	<b>DEC 15TH. Q4 '24</b> Estimated Business Taxes	<b>JAN 15TH. Q4 '24 Est. Taxes</b>	
		<b>JAN 31ST. Filing 1099</b>	
<b>IRS E-filing portal annual shut down (no e-filings)</b>			
~ NOV 20th. Sales Tax	~ DEC 20th. Sales Tax	~ JAN 20th. Sales Tax ~ JAN 30th. Payroll Qtr.	~ FEB 20th. Sales Tax

MARCH-2025	APRIL-2025	MAY-2025	JUNE-2025
<b>MAR 1st. Submission</b> Partnership&Scorp. Original Deadline	<b>APR 1st. Submission</b> C-Corp. & Individual Original Deadline	<b>LLC Annual Filing Requirements ~(MAR-JUNE).</b>	
<b>MAR15th. IRS Deadline</b> Partnership & Scorp <i>File Return or Extension.</i>	<b>APR 15th. IRS Deadline</b> C-Corp. & Individual File Return or Extension.		<b>JUN 15TH. Q2 '25</b> Estimated Taxes
	<b>APR 15TH Q1 '25</b> Estimated Taxes		
~ MAR 20th. Sales Tax	~ APR 20th. Sales Tax ~ APR30th. Payroll Qtr	~ MAY 20th. Sales Tax	~ JUN 20th. Sales Tax

JULY-2025	AUGUST-2025	SEPTEMBER-2025	OCTOBER-2025
<b>Semi-Annual Review &amp; Advisory.</b>		<b>SEPT 1st. Submission</b> Partnership&Scorp Extended Return	<b>OCT 1st. Submission</b> C-corp.&Individual Extended Return
		<b>SEPT 15th. IRS Deadline</b> Partnership&Scorp File Extended Return	<b>OCT 15th. IRS Deadline</b> C-corp&Individual File Extended Return
		<b>SEP 15TH. Q3 '25 Est. Taxes</b>	
~ JUL 20th. Sales Tax ~ JUL 30th. Payroll Qtr	~ AUG 20th. Sales Tax	~ SEP 20th. Sales Tax	~ OCT 20th. Sales Tax ~ OCT30th. Payroll Qtr

**Additional Notes on Page 2.**



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## November - December (2024)

- Perfect Time for Tax Planning and Review of Books covered under Tax Advisory.  
Let's review Accountable Plan & HRA reimbursements, Officer's Comp, Depreciation, Retirement Contrib. & more.

- December 15th - Estimated Tax Payments for Corps, note that S-corp could be subject to State Taxes.

- Nov- Jan - IRS typically shuts down E-filing portals, so during that time it would not be possible to e-file late or prior year returns unless paper filed.

## January - February (2025)

- Late January marks the beginning of Tax Season at that time you will receive our Invitation to Complete Tax Application and Upload Documents. Note that this is the busy time for us so schedule your calls in advance.

## March (2025)

- Mar 1st - Deadline to Submit all the tax documents to file business returns such as S-corp. or Partnership. **Submitting any documents after the deadline jeopardizes the accuracy and timely filings.**

- March 15th - IRS Deadline to Submit Tax returns or file for 6-month extension.

Any Tax Return Submitted for **Extension that's lacking State Payments will be subject to Penalties.** To avoid Penalties provide us with bank information and confirm the payment or make the payment online yourself.

## April (2025)

- April 1st - Deadline to Submit all the tax documents to file business returns such as C-Corp and Individual. **Submitting any document after the deadline jeopardizes the accuracy and timely filings.**

April 15th - IRS Deadline to Submit Tax returns or file for 6-month extension. Any Tax Return Submitted for **Extension that's lacking IRS and State Payments will be subject to Penalties.** To Avoid that make sure to provide me with bank statement information and confirm the payment or pay directly to the state yourself.

## September (2025)

- September 1st - (Partnership and S-corp) returns deadline for us to accept your tax documents on time, submitting any document after the deadline jeopardize the accuracy and timely filings.

- Sept 15th - IRS Deadline to file tax returns for Partnerships and S-corps.

## October (2025)

- October 1st - (C-corp and Individuals) returns deadline for us to accept your tax documents on time, submitting any document after the deadline jeopardize the accuracy and timely filings.

Oct 15th - IRS Deadline to file tax returns for C-corps and Personal.

## Other Filing Considerations

- If you have running payroll the Quarterly Payroll reports are due. Those reports are typically filed by payroll services company such as Gusto. Late Payroll Reports are subject to Interest and Penalties.

- If your business is subject to sales tax then you bear the responsibility to file either Monthly or Quarterly Sales Tax at least with one state.

